



South African Photovoltaic Industry Association

SAPVIA – Residential PV Working Group

Date: 10 July 2025

Time: 11:30 – 13:30

Chairperson: Patrick Narbel

Declaration of Interest and Prevention of Anti-Competitive Behaviour

Participants of all SAPVIA meetings agree not to engage in or discuss the following topics:

- **Price-Fixing** - current or future prices, pricing strategies, or price changes.
- **Market Division** - allocation of customers, suppliers, territories, or market shares. dividing markets by geographic areas or product lines.
- **Collusive Tendering** - bid-rigging, including agreements on who will submit bids or the terms of bids, information about tender processes or strategies.
- **Production and Supply Control** - agreements to limit or control production, supply, or distribution of products or services, capacity, production quotas, or inventory levels.
- **Boycotts** - agreements to boycott or refuse to deal with specific customers, suppliers, or competitors, collective actions against any market participant.
- **Information Sharing** - competitively sensitive information, including sales volumes, market shares, costs, marketing strategies, future business plans, research and development projects, or investment strategies.
- **Exclusionary Practices** - strategies to exclude competitors from the market or to create barriers to entry, exclusive dealing, tying arrangements, or predatory pricing.
- **Anti-Competitive Agreements** - discussions that could lead to anti-competitive agreements, whether formal or informal, conversations that could be interpreted as attempts to coordinate competitive behaviour.

Agenda

1.	Opening	Chairperson
	Welcome and Introduction Apologies Agenda Minutes	

2.	Workstreams	
	2.1 Tariffs Structure Review and SSEG 2.1.1 Updates on tariff changes 2.1.2 SSEG	Patrick N – Lead Magda H
	2.2 Residential Solar PV and BESS Technology Advancements	Chris M- Lead
	2.3 Quality and Compliance installation 2.3.1 Regulatory and Compliance Workshops & PV Professionalization Steering Committee feedback (Indoor Installation and Asbestos) 2.3.2 SANS Regulation Update 2.3.3 Position Paper on CoC	Agreepa M – Lead Patrick N Peter M Magda H Faure S Tseke R Craig S
3.	Working Group Deliverables	
	3.1 White Paper - Ensuring Fair Tariffs and Transparent Regulation for SSEG Customers	Vincent M – Lead Tanya J
4.	Any Other Matters	All
5.	Closure	Chairperson

Action Items

No:	Action	By Whom
1.	Members to review and provide feedback on the draft position paper on Johannesburg tariffs. Once aligned, proceed with releasing the statement.	PN/ZB

2.	Engage with stakeholders (e.g., BUSA) and provide an update on the developments following the public comments process with NERSA and Eskom, at the next meeting.	SM
3.	<p>Circulate the draft CoC document for member feedback.</p> <p>Finalize the educational white paper by July 2025 for external publication and stakeholder engagement.</p>	<p>ZB</p> <p>AM</p>
4.	Share past workshop material and insights with AM for integration into the CoC white paper.	SM